

UFCW Local 1000 Oklahoma Health & Welfare Fund "CARE-1000"



2010 N.W. 150<sup>th</sup> Avenue, Suite 100 • Pembroke Pines, FL 33028 (800) 842-5899 • Fax (954) 266-2079

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**Welcome** to the UFCW Local 1000 Oklahoma Health & Welfare Fund, also called "CARE-1000". Your eligibility for the UltraCare-1000 plan is determined based upon the length of time you have been an employee, the hours you work and/or your designation as a Full Time or Variable Hour employee by your employer. We encourage you to refer to the Summary Plan Description and Benefits Program booklet to learn how your plan works.

The Summary Plan Description and Benefits Program booklet explain how you can become eligible for coverage and what is covered by the Plan.

In order to enroll in the Plan, you must complete these enrollment materials. You must also agree to make a weekly contribution towards your coverage, which will be deducted from your payroll check. If you don't enroll, you will not have coverage under the plan. You will only be offered the opportunity to enroll under limited circumstances, so it is very important that you complete and return the materials timely.

**If you need assistance** completing the forms, please call the Fund Office at 1 (877) 602-2733 Monday – Friday between the hours of 7 a.m. – 4 p.m. Central Time.

## 1. First, tell us about yourself.

First Name				Middle Ini	tial		Last Na	me		
Gender	$\leq$	Male 📝	Female	Birthdate		/	/		SS#	
Address										
City					State			Zip	Code	
Marital Statu	IS			Hire Date				Sto	re #	

## 2. If we need to get in touch with you, what do you prefer?

Please mark your preferred method.

$\checkmark$	Call me	Phone Number: ( ) -
$\checkmark$	Email me	Email Address:
$\checkmark$	Send me mail via the U.S. Postal	Service to the address I listed above.

## 3. Do you want to enroll for coverage under the Plan?

If you qualify for UltraCare-1000 you have the option to enroll for employee only coverage or employee and dependent child(ren) coverage. Please choose one of the options below.

1	YES, enroll me for employee	I request coverage under the UFCW Local 1000 Oklahoma Health
	only coverage. The amount of the	& Welfare Fund and I authorize my Employer to deduct any
	required contribution is \$5.00 per week.	required contributions from my earnings. I understand that this
	required contribution is \$5.00 per week.	election cannot be changed during the Plan year, unless the
		revocation and new election are on account of and consistent with
		a change in dependent status (i.e. marriage or birth of a child). I
	YES, enroll me & my eligible	understand that this election form shall replace and supersede any
<u> </u>		previous requests for coverage and/or designation of beneficiary.
	dependent children. The amount of	the standard states and the second states and the data as
	the required contribution for employee	I understand that my benefits terminate on the date my
	and dependent children coverage is	employment with the company is terminated.
	\$15.00 per week.	
		Signature: Date:
		Signature: Date:
	NO, do not enroll me.	Signature:    I understand that I will only be permitted to enroll in the plan at
	NO, do not enroll me.	
<b>V</b>	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at
$\checkmark$	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at Open Enrollment time, unless I experience a qualifying event, such as the loss of other group health coverage, marriage, etc.
	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at Open Enrollment time, unless I experience a qualifying event, such as the loss of other group health coverage, marriage, etc. I understand that by declining coverage, I am waiving all benefits
	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at Open Enrollment time, unless I experience a qualifying event, such as the loss of other group health coverage, marriage, etc. I understand that by declining coverage, I am waiving all benefits to which I am entitled, including medical, dental, life insurance,
	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at Open Enrollment time, unless I experience a qualifying event, such as the loss of other group health coverage, marriage, etc. I understand that by declining coverage, I am waiving all benefits to which I am entitled, including medical, dental, life insurance, prescription drug coverage and weekly accident and sickness
	NO, do not enroll me.	I understand that I will only be permitted to enroll in the plan at Open Enrollment time, unless I experience a qualifying event, such as the loss of other group health coverage, marriage, etc. I understand that by declining coverage, I am waiving all benefits to which I am entitled, including medical, dental, life insurance,

## 4. Would you like to purchase additional life insurance coverage?

You have the option to purchase additional life insurance coverage for UltraCare-1000. If you elect the additional coverage, the value of your life insurance benefit under UltraCare-1000 will double. See Benefits Program booklet for more details. If no election is made, "NO" will be elected on your behalf.

	YES, I would	I request the additional coverage under the UFCW Local 1000 Oklahoma Health & Welfare				
$\checkmark$	like to purchase	Fund and I authorize my Employer to deduct any required contributions from my earnings.				
	additional	I understand that this election cannot be changed during the Plan year, unless the				
	coverage. The	revocation and new election are on account of and consistent with a change in dependent				
	amount of the	status (i.e. marriage or birth of a child).				
	required	Lunderstand that this election form shall replace and supersede any provious requests for				
	contribution is	I understand that this election form shall replace and supersede any previous requests for				
	\$1.50 per	coverage and/or designation of beneficiary.				
	week.	I understand that my benefits terminate on the date my employment with the company				
		is terminated.				
		Signature: Date:				
	NO, I would not					
$\checkmark$	like to purchase	Signature: Date:				
	additional					
	coverage.					

## 5. What doctor in the United Healthcare PPO Network will provide your primary care?

You are not required to name a Primary Care Physician (PCP), but you are encouraged to do so. It's important to name a Primary Care Physician before you get sick! If you don't, it can be difficult to get an appointment when you need one. Visit <u>www.uhss.welcometouhc.com</u> to locate in-network providers.

Physician Name:	Physician Address:
Physician Phone Number:	

# 6. Are you enrolling dependent children? If so, please provide their information below, tell us if they have other insurance and name their Primary Care Physician (PCP).

To enroll your dependent children you will need to provide copies of their social security cards and birth certificates. To add dependent children please fill out their information below and submit the required documents to the Fund Office via fax, mail or through the Fund Website <u>www.nebainc.com/care1000</u> within 15 days. <u>Dependent children will not be enrolled in the plan if the documentation is not submitted timely.</u>

Dependent Name	SS # /Date of Birth/Ins.	Relationship	Primary Care Physician (PCP)
	SS#		PCP Name:
	D.O.B//		Address:
	Other Insurance? Y or N		Phone #:

Dependent Name	SS # /Date of Birth/Ins.	Relationship	Primary Care Physician (PCP)
	SS#		PCP Name:
	D.O.B//		Address:
	Other Insurance? Y or N		Phone #:

Dependent Name	SS # /Date of Birth/Ins.	Relationship	Primary Care Physician (PCP)
	SS#		PCP Name:
	D.O.B / /		Address:
	Other Insurance? Y or N		Phone #:

Dependent Name	SS # /Date of Birth/Ins.	Relationship	Primary Care Physician (PCP)
	SS#		PCP Name:
	D.O.B / /		Address:
	Other Insurance? Y or N		Phone #:

## 7. Last, name your beneficiary.

In the event of your death, your named beneficiary will receive the life insurance benefits you qualify for. If you wish to list more than one beneficiary, please tell us what percentage of your benefit you wish to assign to each person. <u>The total of the percentages must equal 100%</u>.

	Beneficiary 1	%	Beneficiary 2	%
Name:		%		%
SSN:				
Address:				
City, State & Zip:				
Date of Birth:				
Relationship:				
Telephone Number:				

#### **Contingent Beneficiary**

(If your Primary Beneficiaries are deceased)

	<b>Contingent Beneficiary 1</b>	%	Contingent Beneficiary 2	%
Name:		%		%
SSN:				
Address:		-		-
City, State & Zip:				
Date Of Birth:				
Relationship:				
Telephone Number:				

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